

Mexico: Jewellery - Market Report. Analysis And Forecast To 2025





TABLE OF CONTENTS

1. INTRODUCTION

1.1 REPORT DESCRIPTION

1.2 RESEARCH METHODOLOGY

2. EXECUTIVE SUMMARY

2.1 KEY FINDINGS

2.2 MARKET TRENDS

3. MARKET OVERVIEW

3.1 MARKET VOLUME AND VALUE

3.2 MARKET STRUCTURE

3.3 TRADE BALANCE

3.4 PER CAPITA CONSUMPTION

3.5 MARKET FORECAST TO 2025

3.6 MARKET OPPORTUNITIES

4. PRODUCTION

4.1 PRODUCTION FROM 2007-2015

4.2 PRODUCTION BY TYPE

5. IMPORTS

5.1 IMPORTS FROM 2007-2015

5.2 IMPORTS BY TYPE

5.3 IMPORTS BY COUNTRY

5.4 IMPORT PRICES BY COUNTRY

6. EXPORTS

6.1 EXPORTS FROM 2007-2015

6.2 EXPORTS BY TYPE

6.3 EXPORTS BY COUNTRY

6.4 EXPORT PRICES BY COUNTRY

APPENDIX 1: PRODUCTION, TRADE AND CONSUMPTION

APPENDIX 2: TRADE AND PRICES BY COUNTRY

LIST OF TABLES

Table 1: Jewellery Market in Mexico – Key Findings in 2015

Table 2: Market Volume, Mexico, in Physical Terms, 2007-2015

Table 3: Market Value, Mexico, in USD, 2007-2015

Table 4: Per Capita Consumption, Mexico, 2007-2015

Table 5: Production of Jewellery, in Physical and Value Terms, by Type, 2007-2015

Table 6: Imports of Jewellery, in Physical and Value Terms, by Type, 2007-2015

B

Table 7: Imports of Jewellery, in Physical Terms, by Country, 2007-2015

Table 8: Imports of Jewellery, in Value Terms, by Country, 2007-2015

Table 9: Import Prices for Jewellery, by Type and Country of Origin, 2007-2015

Table 10: Exports of Jewellery, in Physical and Value Terms, by Type, 2007-2015

Table 11: Exports of Jewellery, in Physical Terms, by Country, 2007-2015

Table 12: Exports of Jewellery, in Value Terms, by Country, 2007-2015

Table 13: Export Prices for Jewellery, by Type and Country of Destination, 2007-2015

LIST OF FIGURES

Figure 1: Market Volume, Mexico, 2007-2015

Figure 2: Market Value, Mexico, 2007-2015

Figure 3: Jewellery Market Structure – Domestic Supply vs. Imports, Mexico, in Physical Terms, by Supply, 2007-2015

Figure 4: Trade Balance, Jewellery, Mexico, in Physical Terms, 2007-2015

Figure 5: Trade Balance, Jewellery, Mexico, in Value Terms, 2007-2015

Figure 6: Per Capita Consumption, Mexico, 2007-2015

Figure 7: Market Forecast to 2025

Figure 8: Production of Jewellery, Mexico, in Physical Terms, 2007-2015

Figure 9: Production of Jewellery, Mexico, in Value Terms, 2007-2015

Figure 10: Production of Jewellery, by Type, in Physical Terms, 2007-2015

Figure 11: Production of Jewellery, by Type, in Value Terms, 2007-2015

Figure 12: Imports of Jewellery, in Physical Terms, 2007-2015

Figure 13: Imports of Jewellery, in Value Terms, 2007-2015

Figure 14: Imports of Jewellery, in Physical Terms, by Type, 2007-2015

Figure 15: Imports of Jewellery, in Value Terms, by Type, 2007-2015

Figure 16: Imports of Jewellery, in Physical Terms, by Country, 2007-2015

Figure 17: Imports of Jewellery, in Value Terms, by Country, 2007-2015

Figure 18: Import Prices for Jewellery, by Type, 2007-2015

Figure 19: Import Prices for Jewellery, by Country of Origin, 2007-2015

Figure 20: Exports of Jewellery, in Physical Terms, 2007-2015

Figure 21: Exports of Jewellery, in Value Terms, 2007-2015

Figure 22: Exports of Jewellery, in Physical Terms, by Type, 2007-2015

Figure 23: Exports of Jewellery, in Value Terms, by Type, 2007-2015

Figure 24: Exports of Jewellery, in Physical Terms, by Country, 2007-2015

Figure 25: Exports of Jewellery, in Value Terms, by Country, 2007-2015

Figure 26: Export Prices for Jewellery, by Type and Country of Destination, 2007-2015

B 1. INTRODUCTION

1.1 REPORT DESCRIPTION

The report provides an in-depth analysis of the jewelry market in Mexico. It presents the latest data of the market size, consumption, domestic production, exports and imports, price dynamics and trends in the industry. The report shows the sales data, allowing you to identify the key drivers and restraints. You can find here a strategic analysis of key factors influencing the market. Forecasts illustrate how the market will be transformed in the medium term.

Country coverage: Mexico

Product coverage:

Articles of jewellery and parts thereof, of precious metal or of metal clad with precious metal; articles of goldsmiths\' or silversmiths\' wares and parts thereof, of precious metal or of metal clad with precious metal.

Data coverage:

- Jewelry market size and value in Mexico
- Volume and dynamics of jewelry production in Mexico
- Volume and dynamics of exports/imports
- Producer prices, import/export prices for jewelry
- Jewelry market trends, drivers and restraints
- Forecast of the market dynamics in the medium term
- Per capita consumption of jewelry in Mexico

Why buy this report

- Get the full picture of the market
- Assess future market prospects
- Identify Key success factors on the jewelry market in Mexico
- Adjust your marketing strategy

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2. EXECUTIVE SUMMARY

2.1 KEY FINDINGS

Table 1: Key Findings

Key findings in 2015		
Market Volume	thousand tonnes	***
	% to 2014	***
<hr/>		
Market Value	million USD	***
in *** prices	% to 2014	***
<hr/>		
Production	thousand tonnes	***
	% to 2014	***
	million USD	***
	% to 2014	***
<hr/>		
Imports	thousand tonnes	***
	% to 2014	***
	million USD	***
	% to 2014	***
<hr/>		
Exports	thousand tonnes	***
	% to 2014	***
	million USD	***
	% to 2014	***

Source: ***

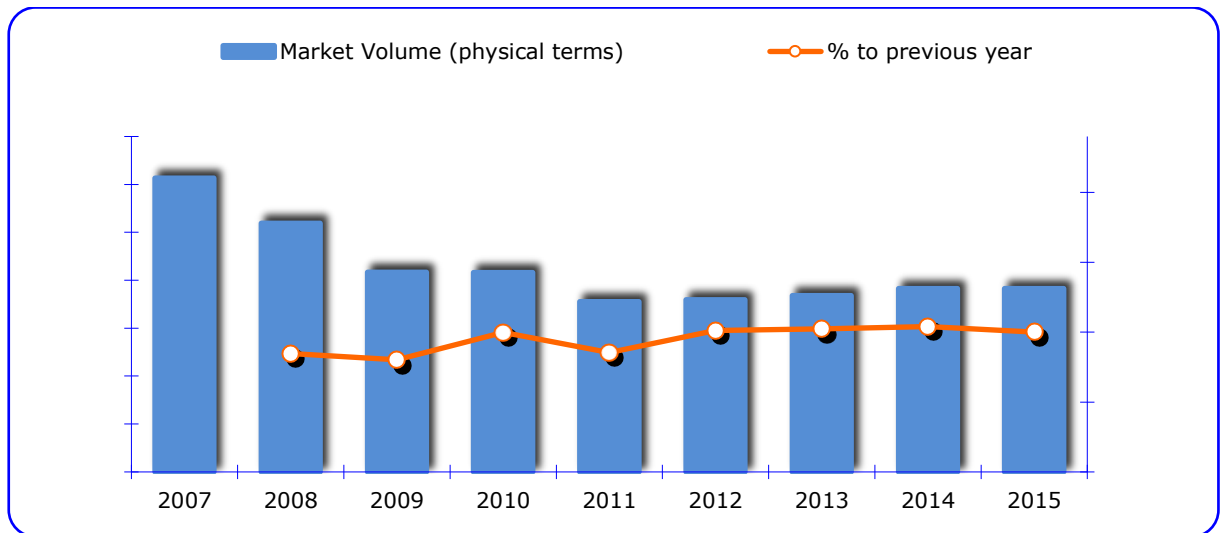
2.2 MARKET TRENDS

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B 3. MARKET OVERVIEW

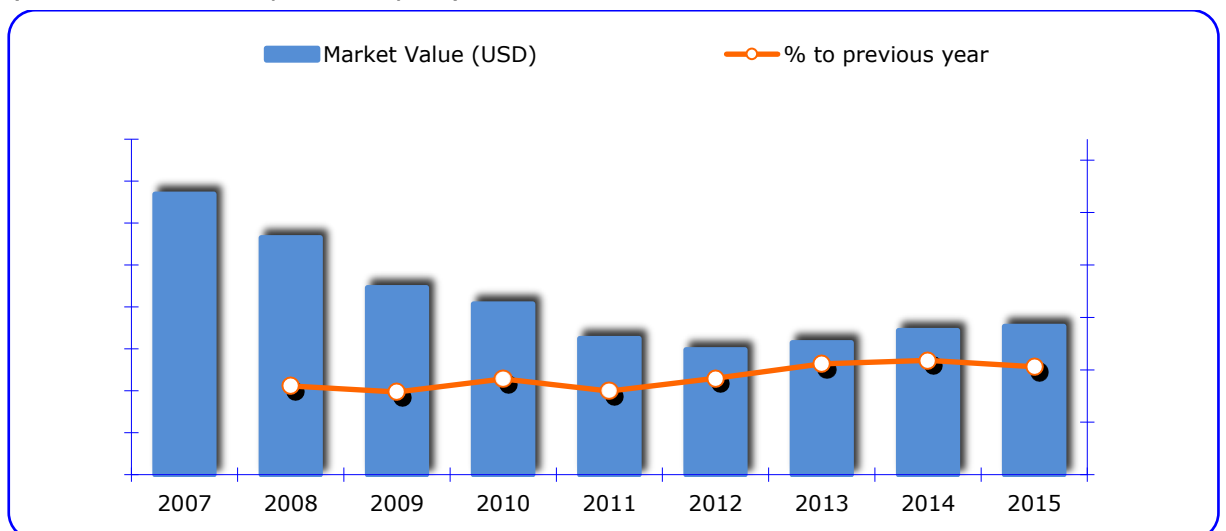
3.1 MARKET VOLUME AND VALUE

Figure 1: Market Volume, in Physical Terms, 2007-2015
(thousand tonnes, % to previous year)



Source: ***

Figure 2: Market Value, 2007-2015
(million USD, % to previous year)



Source: ***



Table 2: Market Volume, in Physical Terms, 2007-2015
(thousand tonnes)

Product	Tonne	2007	2008	2009	2010	2011	2012	2013	2014	2015	CAGR, 2007-2015
Domestic production	tonnes	***	***	***	***	***	***	***	***	***	***
	% to previous year	***	***	***	***	***	***	***	***	***	***
Imports	tonnes	***	***	***	***	***	***	***	***	***	***
	% to previous year	***	***	***	***	***	***	***	***	***	***
Exports	tonnes	***	***	***	***	***	***	***	***	***	***
	% to previous year	***	***	***	***	***	***	***	***	***	***
Market Volume	tonnes	***	***	***	***	***	***	***	***	***	***
	% to previous year	***	***	***	***	***	***	***	***	***	***

Source: ***

Table 3: Market Value, in Value Terms, 2007-2015
(million USD), in *** prices

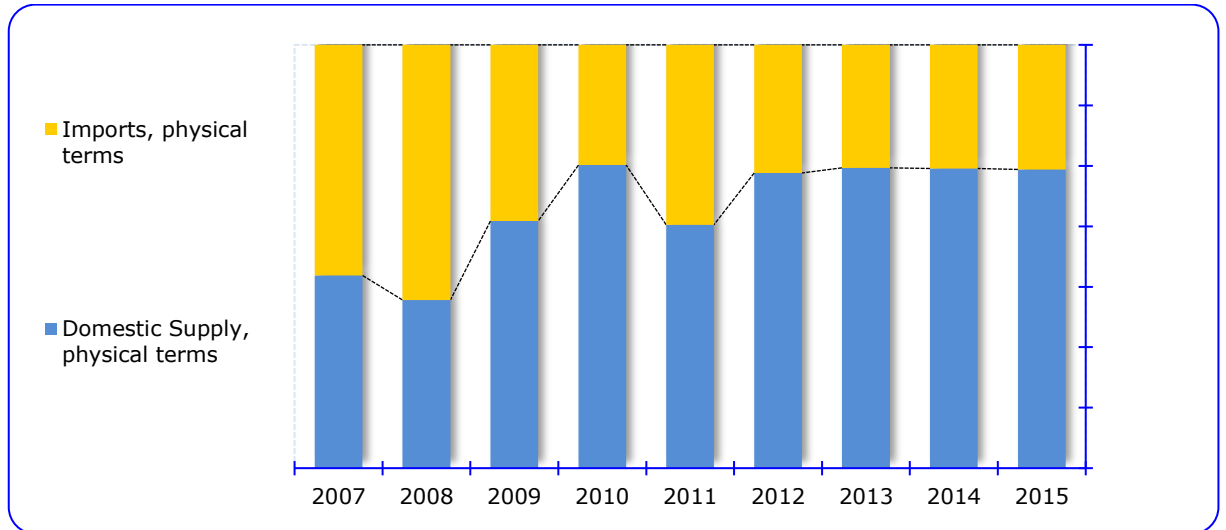
Product	Tonne	2007	2008	2009	2010	2011	2012	2013	2014	2015	CAGR, 2007-2015
Domestic production	USD	***	***	***	***	***	***	***	***	***	***
	% to previous year	***	***	***	***	***	***	***	***	***	***
Imports	USD	***	***	***	***	***	***	***	***	***	***
	% to previous year	***	***	***	***	***	***	***	***	***	***
Exports	USD	***	***	***	***	***	***	***	***	***	***
	% to previous year	***	***	***	***	***	***	***	***	***	***
Market Volume	USD	***	***	***	***	***	***	***	***	***	***
	% to previous year	***	***	***	***	***	***	***	***	***	***

Source: ***

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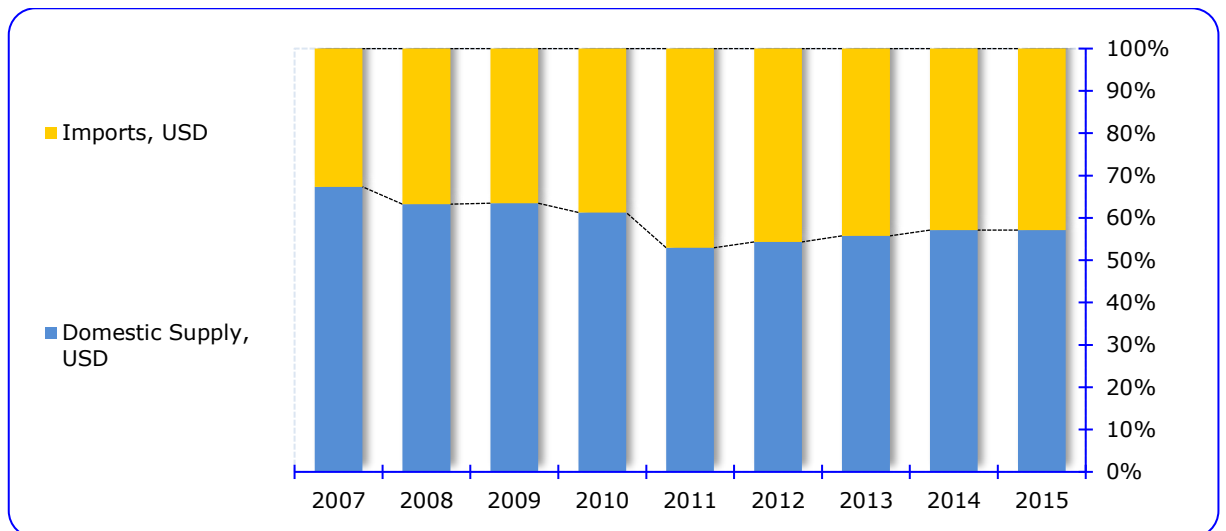
3.2 MARKET STRUCTURE

Figure 3: Market Structure – Domestic Supply Vs. Imports, in Physical Terms, 2007-2015 (% base on tonnes)



Source: ***

Figure 4: Market Structure – Domestic Supply Vs. Imports, in Value Terms, 2007-2015 (% base on USD), in *** prices



Source: ***

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3.3 TRADE BALANCE

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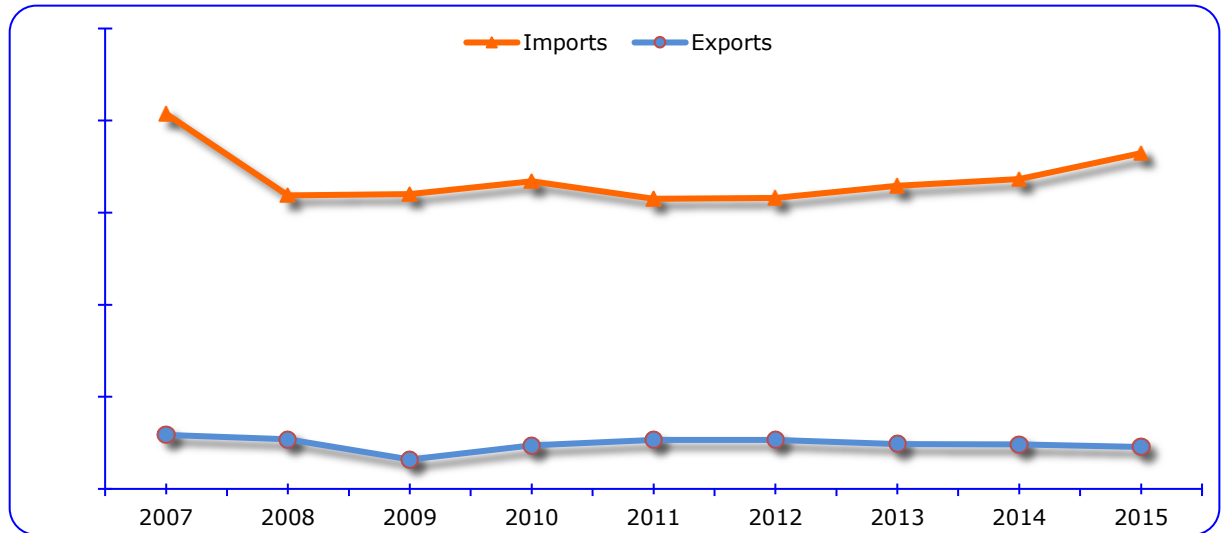
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Figure 5: Trade Balance, in Physical Terms, 2007-2015
(thousand tonnes)



Source: ***

Figure 6: Trade Balance, in Value Terms, 2007-2015
(million USD), in import/export prices

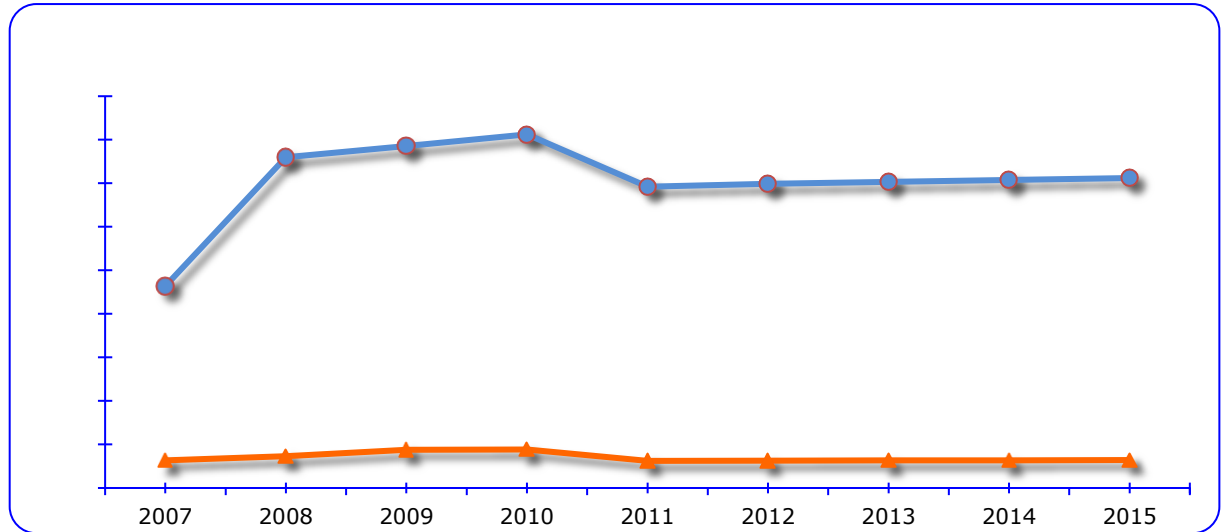


Source: ***

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3.4 PER CAPITA CONSUMPTION

Figure 7: Per Capita Consumption, 2007-2015
(tonne/year and USD/year)



Source: ***

Table 4: Per Capita Consumption in 2007-2015
(tonne/year and USD/year)

Item	Tonne	2007	2008	2009	2010	2011	2012	2013	2014	2015	CAGR, 2007-2015
Per capita consumption	Tonne /year	***	***	***	***	***	***	***	***	***	***
Per capita consumption	USD/ year	***	***	***	***	***	***	***	***	***	***

Source: ***

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3.5 MARKET FORECAST TO 2025

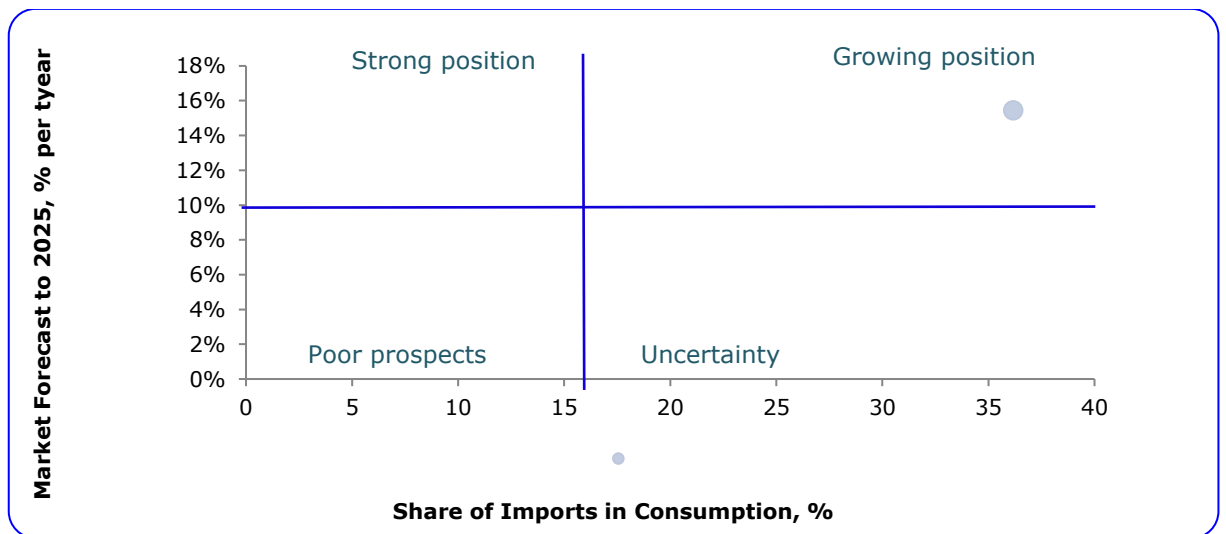
Figure 8: Market Forecast to 2025



Source: ***

3.6 MARKET OPPORTUNITIES

Figure 9: Market Growth Vs. Share of Imports

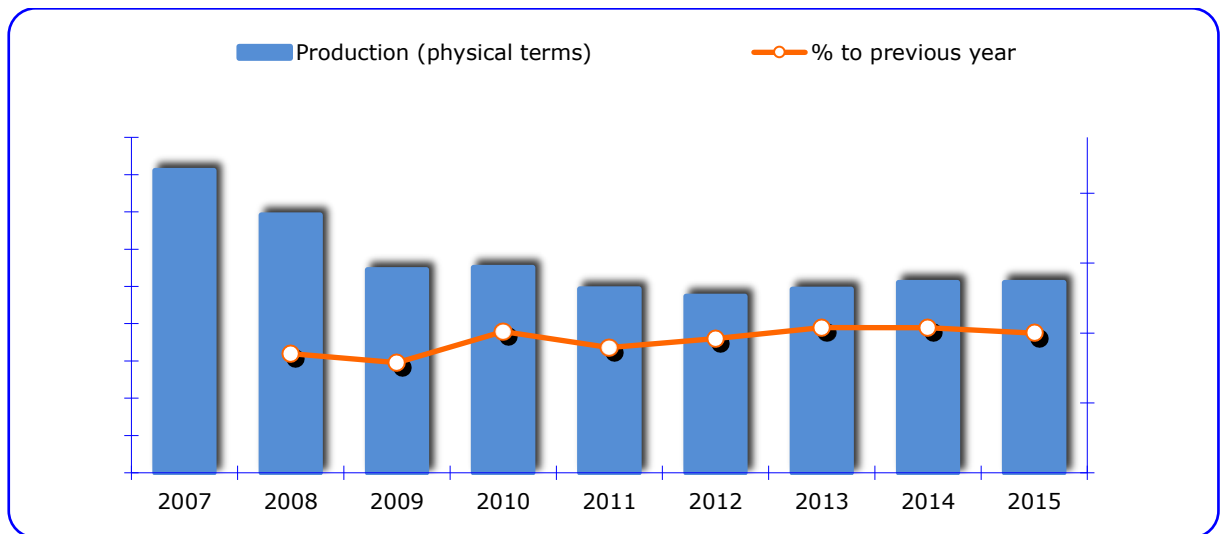


Source: ***

B 4. DOMESTIC PRODUCTION

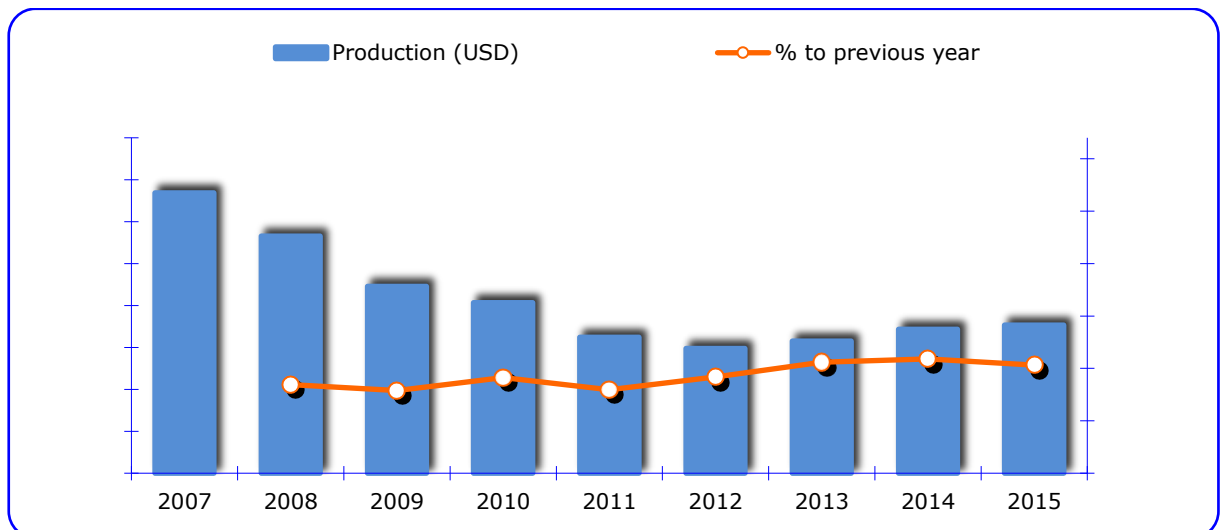
4.1 PRODUCTION FROM 2007-2015

Figure 10: Production, in Physical Terms, 2007-2015
(thousand tonnes)



Source: ***

Figure 11: Production, in Value Terms, 2007-2015
(million USD)



Source: ***

4.2 PRODUCTION BY TYPE

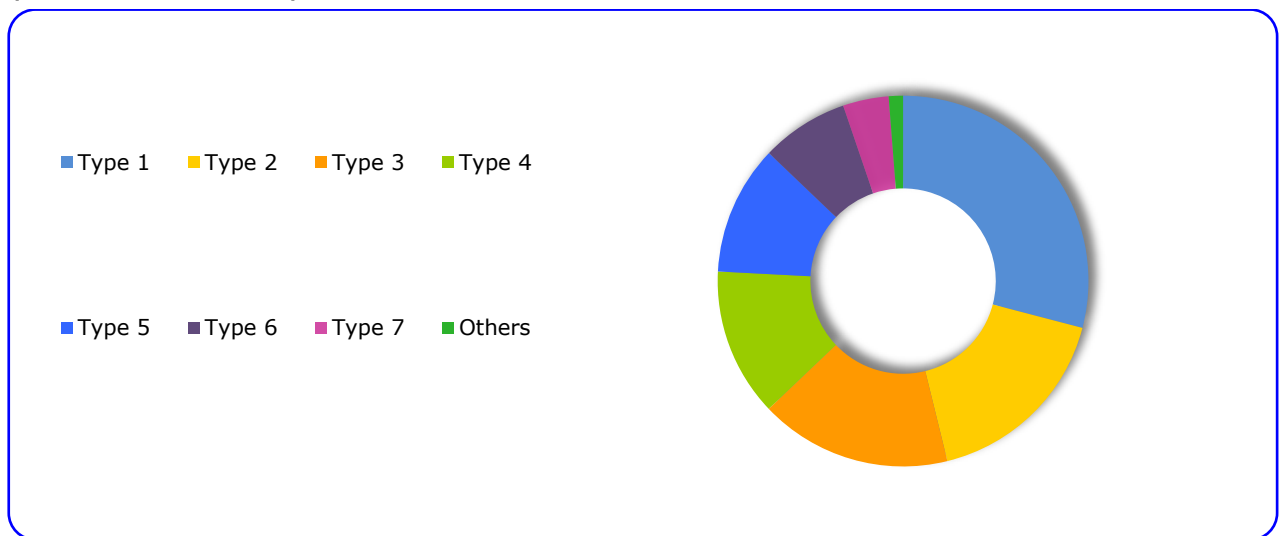
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Table 5: Production, by Type, in Physical Terms, 2007-2015
(thousand tonnes)

Type	2007	2008	2009	2010	2011	2012	2013	2014	2015	CAGR, 2007- 2015
physical terms										
Type 1	***	***	***	***	***	***	***	***	***	***
Type 2	***	***	***	***	***	***	***	***	***	***
Type 3	***	***	***	***	***	***	***	***	***	***
Type 4	***	***	***	***	***	***	***	***	***	***
Type 5	***	***	***	***	***	***	***	***	***	***
Others	***	***	***	***	***	***	***	***	***	***
Total	***	***	***	***	***	***	***	***	***	***

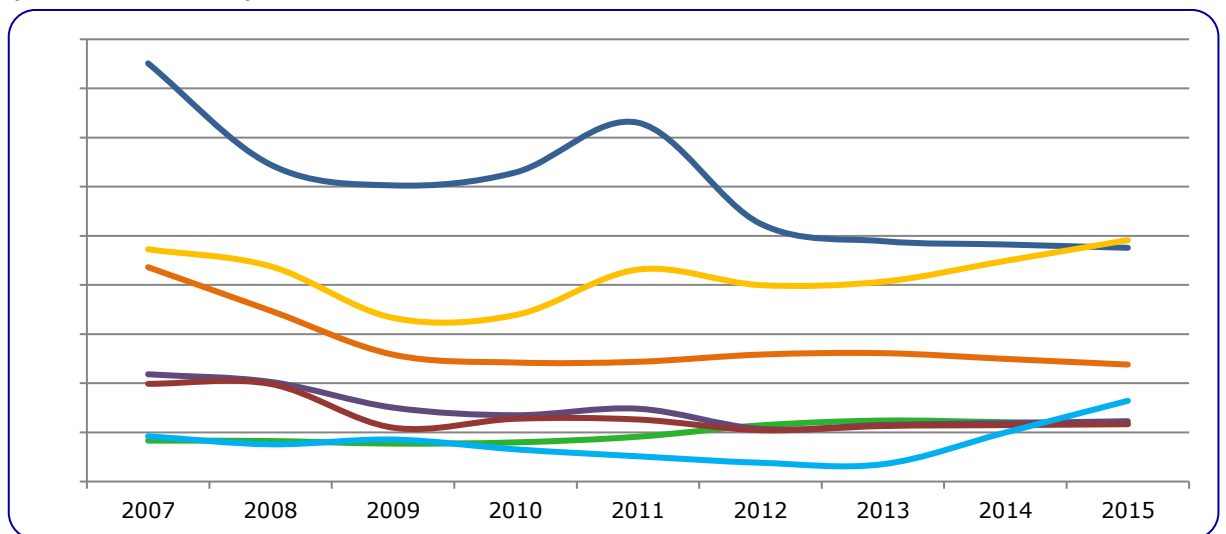
Source: ***

Figure 12: Production, by Type, 2015
(%, based on tonnes)



Source: ***

Figure 13: Production, in Physical Terms, by Type, 2007-2014
(thousand tonnes)

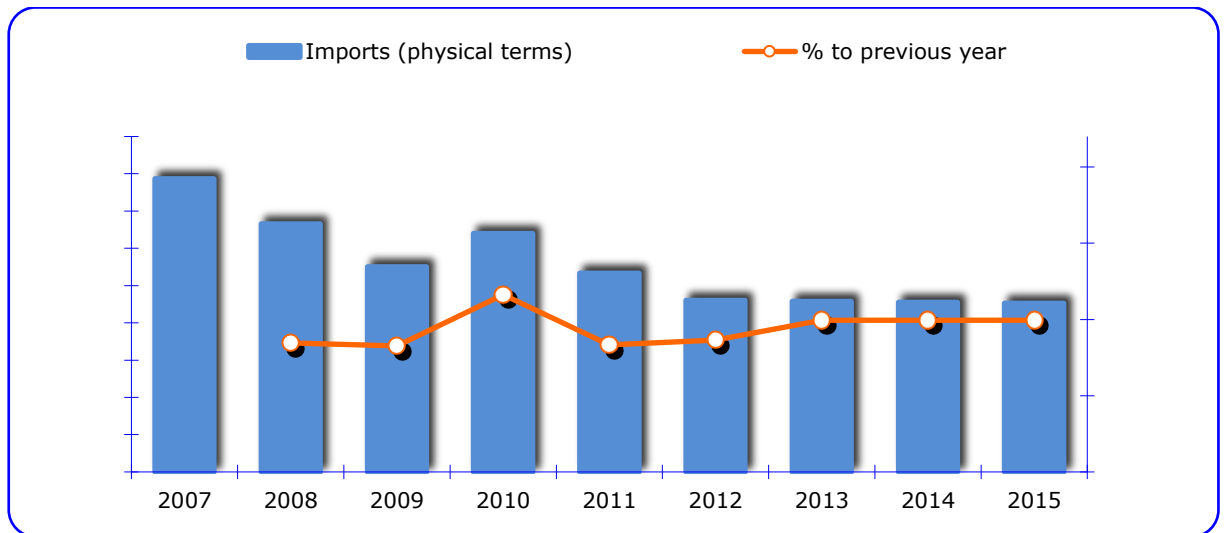


Source: ***

B 5. IMPORTS

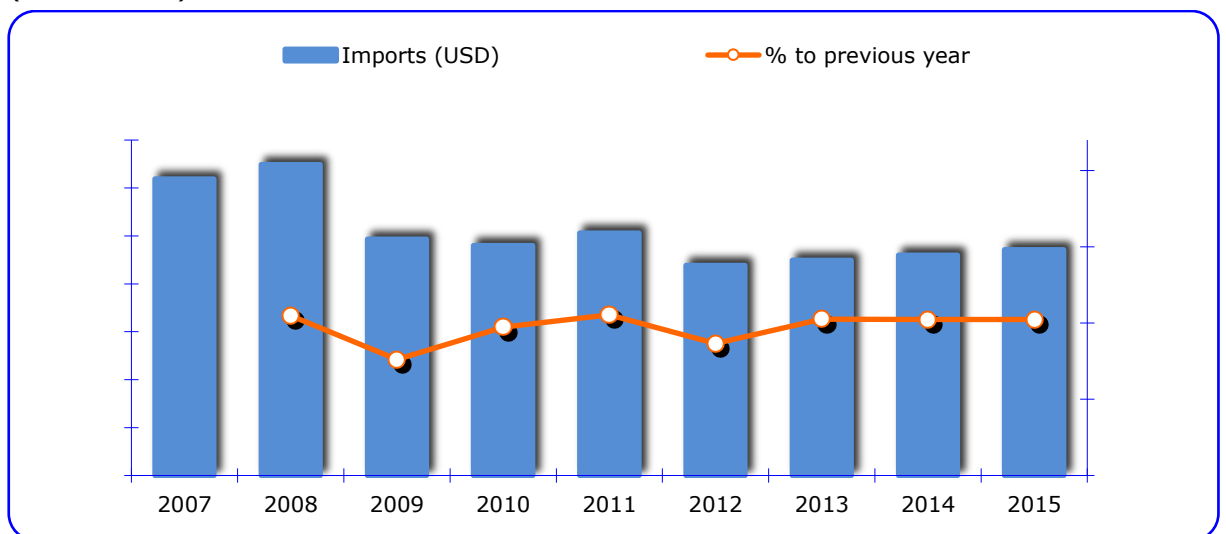
5.1 IMPORTS FROM 2007-2015

Figure 14: Imports, in Physical Terms, 2007-2015
(thousand tonnes)



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Figure 15: Imports, in Value Terms, 2007-2015
(million USD)



Source: ***

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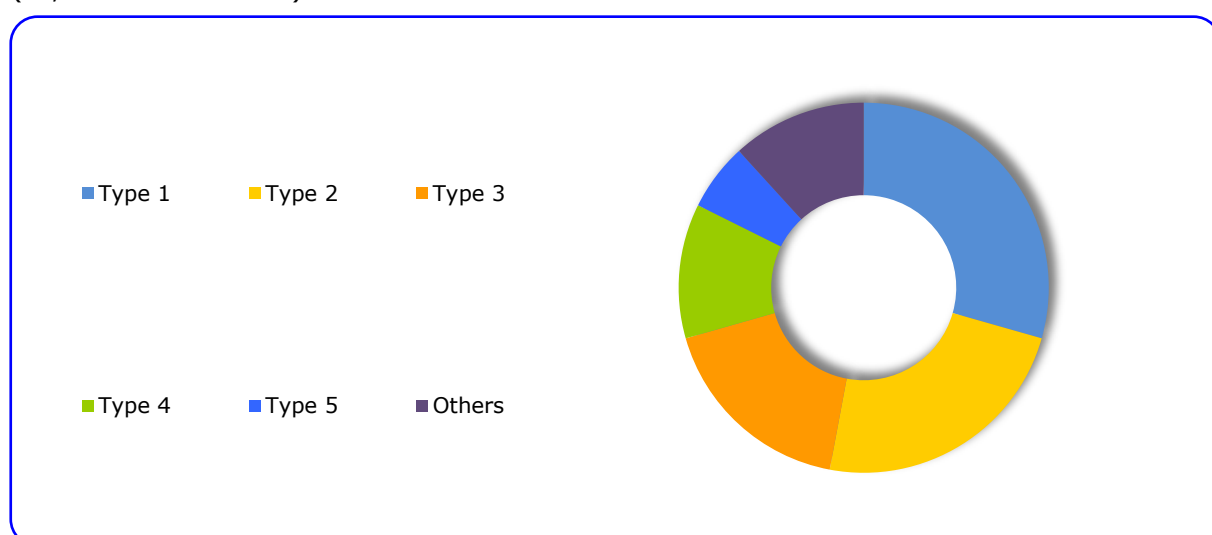
5.2 IMPORTS BY TYPE

Table 6: Imports, in Physical and Value Terms, by Type, 2007-2015
(thousand tonnes, million USD)

Type	2007	2008	2009	2010	2011	2012	2013	2014	2015	CAGR, 2007- 2015
physical terms										
Type 1	***	***	***	***	***	***	***	***	***	***
Type 2	***	***	***	***	***	***	***	***	***	***
Type 3	***	***	***	***	***	***	***	***	***	***
Type 4	***	***	***	***	***	***	***	***	***	***
Type 5	***	***	***	***	***	***	***	***	***	***
Others	***	***	***	***	***	***	***	***	***	***
Total	***	***	***	***	***	***	***	***	***	***
value terms										
Type 1	***	***	***	***	***	***	***	***	***	***
Type 2	***	***	***	***	***	***	***	***	***	***
Type 3	***	***	***	***	***	***	***	***	***	***
Type 4	***	***	***	***	***	***	***	***	***	***
Type 5	***	***	***	***	***	***	***	***	***	***
Others	***	***	***	***	***	***	***	***	***	***
Total	***	***	***	***	***	***	***	***	***	***

Source: ***

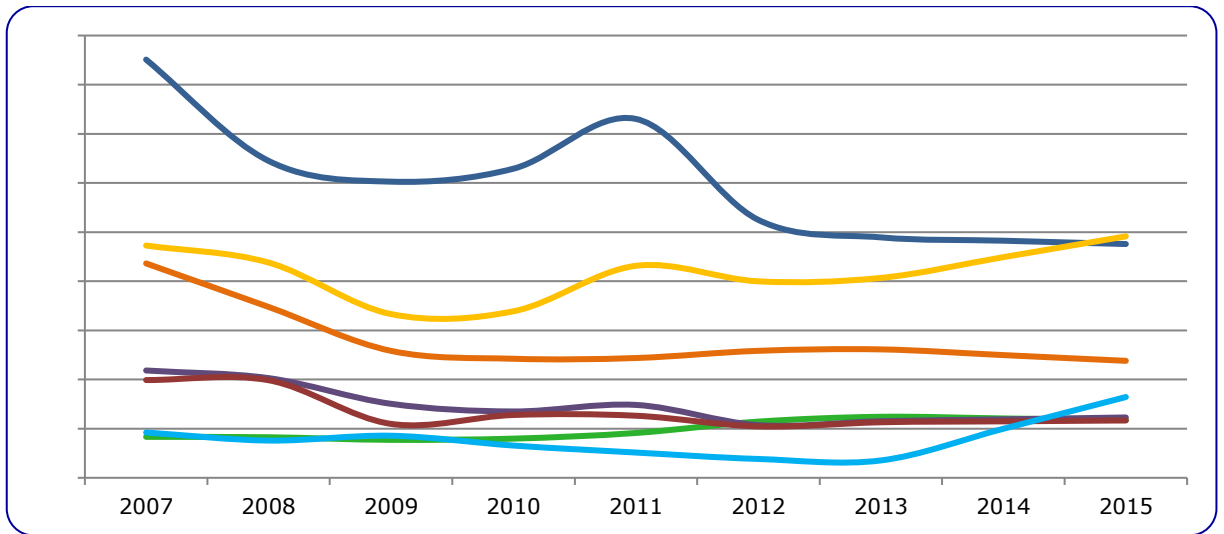
Figure 16: Imports, by Type, 2015
(%, based on tonnes)



Source: ***

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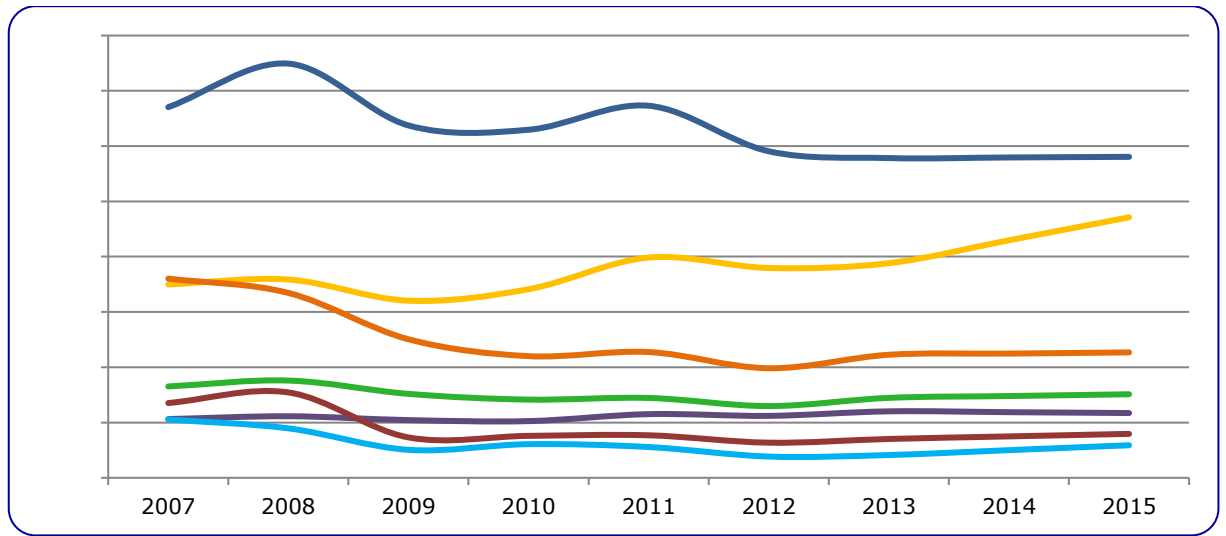
Figure 17: Imports, in Physical Terms, by Type, 2007-2015
(thousand tonnes)



Source: ***

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Figure 18: Imports, in Value Terms, by Type, 2007-2015
(million USD)



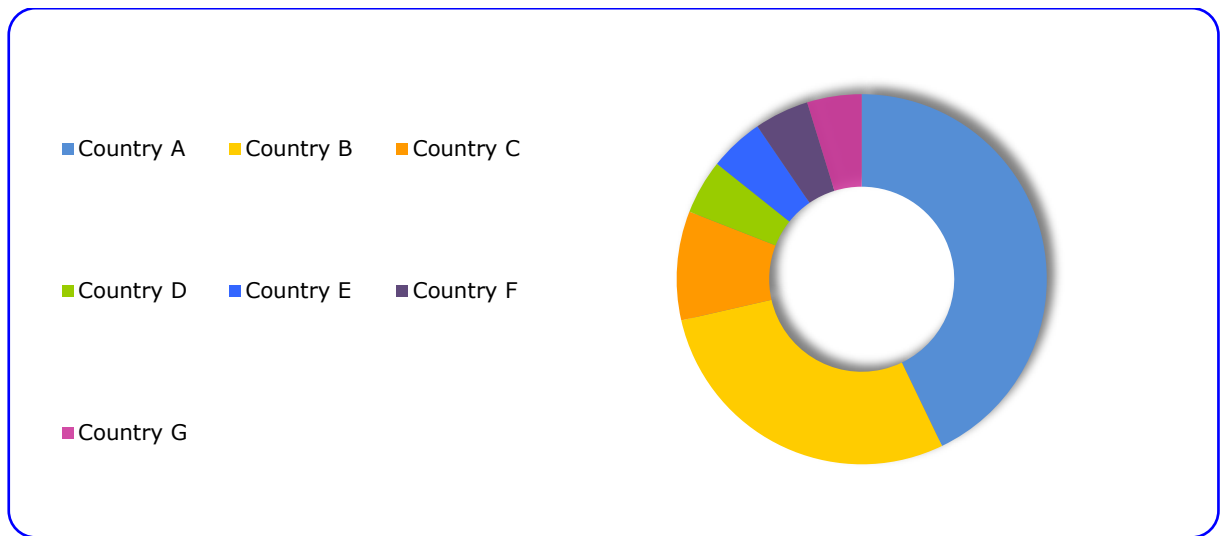
Source: ***

5.3 IMPORTS BY COUNTRY

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Figure 19: Imports, in Physical Terms, by Country, 2015
(%, based on tonnes)



Source: ***

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Table 7: Imports, in Physical Terms, by Country, 2007-2015
(thousand tonnes)

COUNTRY/PERIOD	2007	2008	2009	2010	2011	2012	2013	2014	2015	CAGR, 2007-2015
Country A	***	***	***	***	***	***	***	***	***	***
Country B	***	***	***	***	***	***	***	***	***	***
Country C	***	***	***	***	***	***	***	***	***	***
Country D	***	***	***	***	***	***	***	***	***	***
Country E	***	***	***	***	***	***	***	***	***	***
Country F	***	***	***	***	***	***	***	***	***	***
Country G	***	***	***	***	***	***	***	***	***	***
Others	***	***	***	***	***	***	***	***	***	***
Total	***	***	***	***	***	***	***	***	***	***

Source: ***

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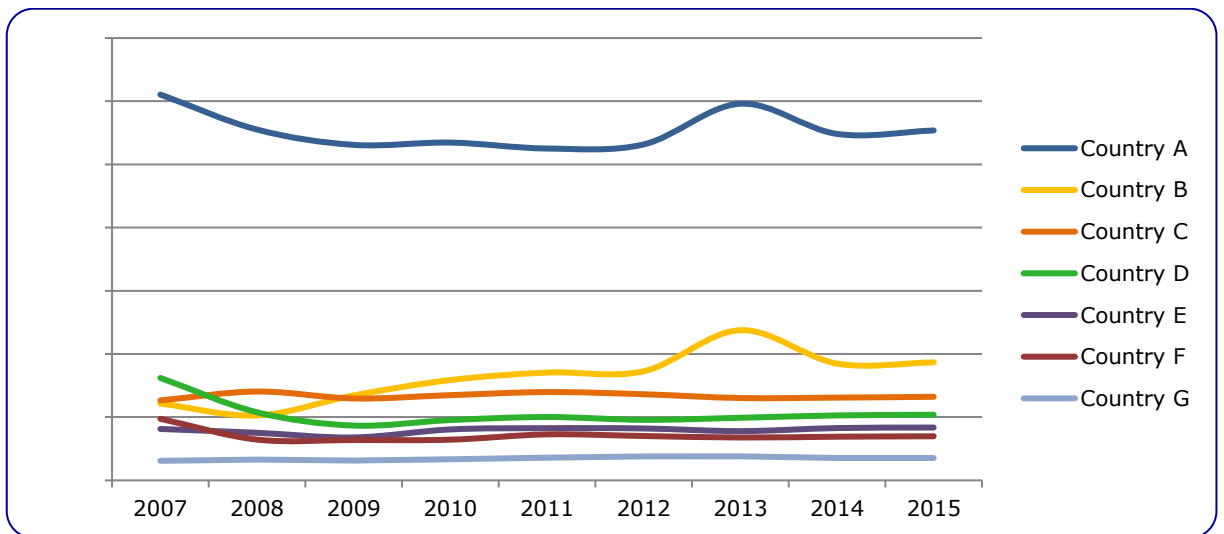
Table 8: Imports, in Value Terms, by Country, 2007-2015
(million USD)

COUNTRY/PERIOD	2007	2008	2009	2010	2011	2012	2013	2014	2015	CAGR, 2007-2015
Country A	***	***	***	***	***	***	***	***	***	***
Country B	***	***	***	***	***	***	***	***	***	***
Country C	***	***	***	***	***	***	***	***	***	***
Country D	***	***	***	***	***	***	***	***	***	***
Country E	***	***	***	***	***	***	***	***	***	***
Country F	***	***	***	***	***	***	***	***	***	***
Country G	***	***	***	***	***	***	***	***	***	***
Others	***	***	***	***	***	***	***	***	***	***
Total	***	***	***	***	***	***	***	***	***	***

Source: ***

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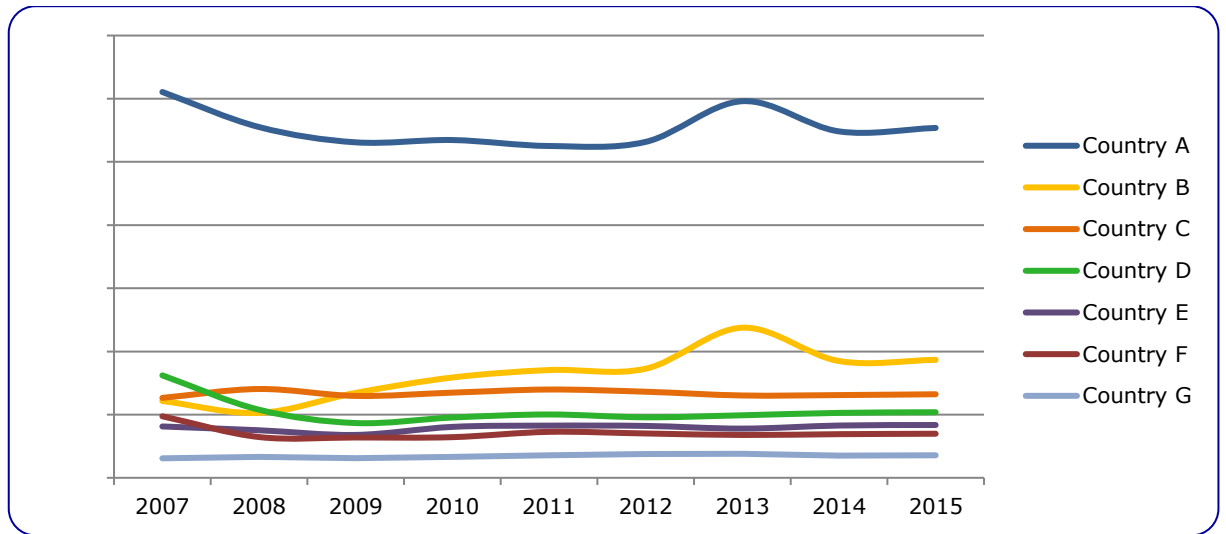
Figure 20: Imports, in Physical Terms, by Country, 2007-2015
(thousand tonnes)



Source: ***

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Figure 21: Imports, in Value Terms, by Country, 2007-2015
(million USD)

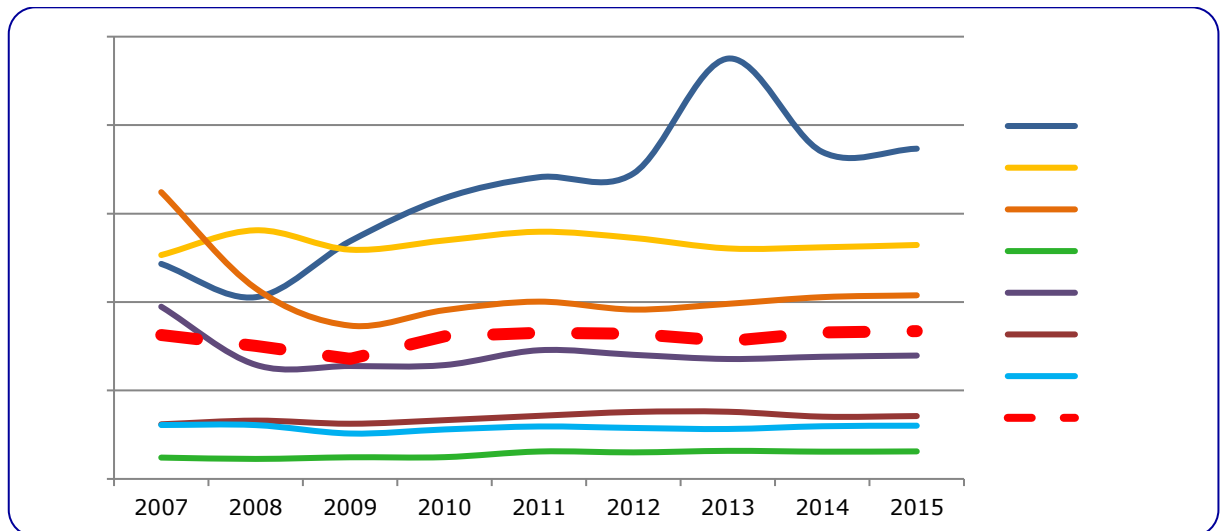


Source: ***

5.4 IMPORT PRICES BY COUNTRY

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Figure 22: Import Prices, by Type, 2007-2015
(USD per tonne)



Source: ***

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Figure 23: Import Prices, by Country, 2007-2015
(USD per tonne)



Source: ***

Table 9: Import Prices, by Type and Country of Origin, 2007-2015
(USD per tonne)

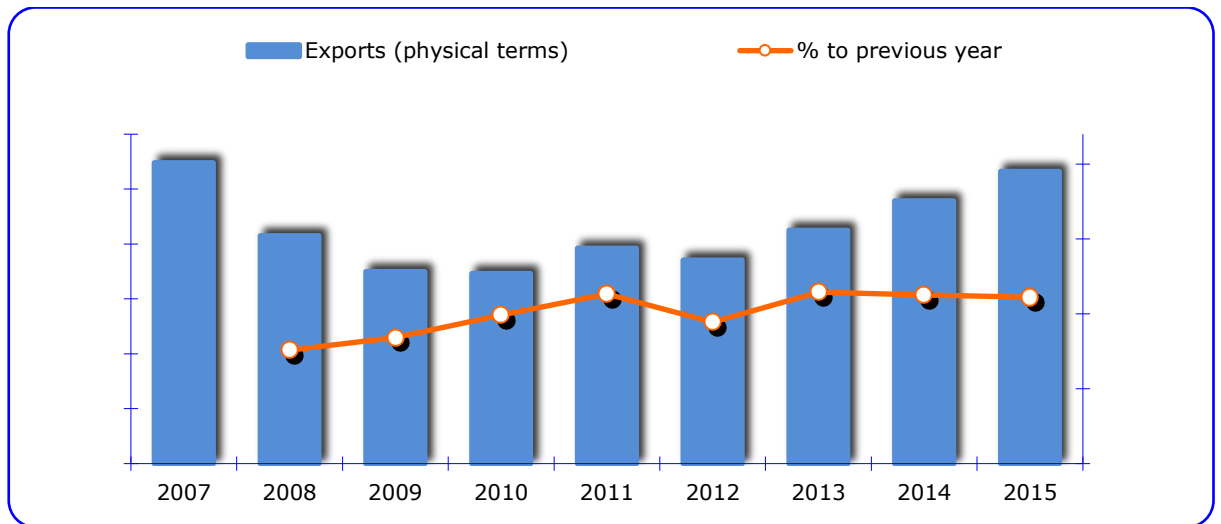
Country/ Type	2007	2008	2009	2010	2011	2012	2013	2014
Type - ***								
Country	***	***	***	***	***	***	***	***
Country	***	***	***	***	***	***	***	***
Country	***	***	***	***	***	***	***	***
Country	***	***	***	***	***	***	***	***
Country	***	***	***	***	***	***	***	***
Average	***	***	***	***	***	***	***	***
Type - ***								
Country	***	***	***	***	***	***	***	***
Country	***	***	***	***	***	***	***	***
Country	***	***	***	***	***	***	***	***
Country	***	***	***	***	***	***	***	***
Country	***	***	***	***	***	***	***	***
Average	***	***	***	***	***	***	***	***
Type - ***								
Country	***	***	***	***	***	***	***	***
Country	***	***	***	***	***	***	***	***
Country	***	***	***	***	***	***	***	***
Country	***	***	***	***	***	***	***	***
Country	***	***	***	***	***	***	***	***
Average	***	***	***	***	***	***	***	***

Source: ***

B 6. EXPORTS

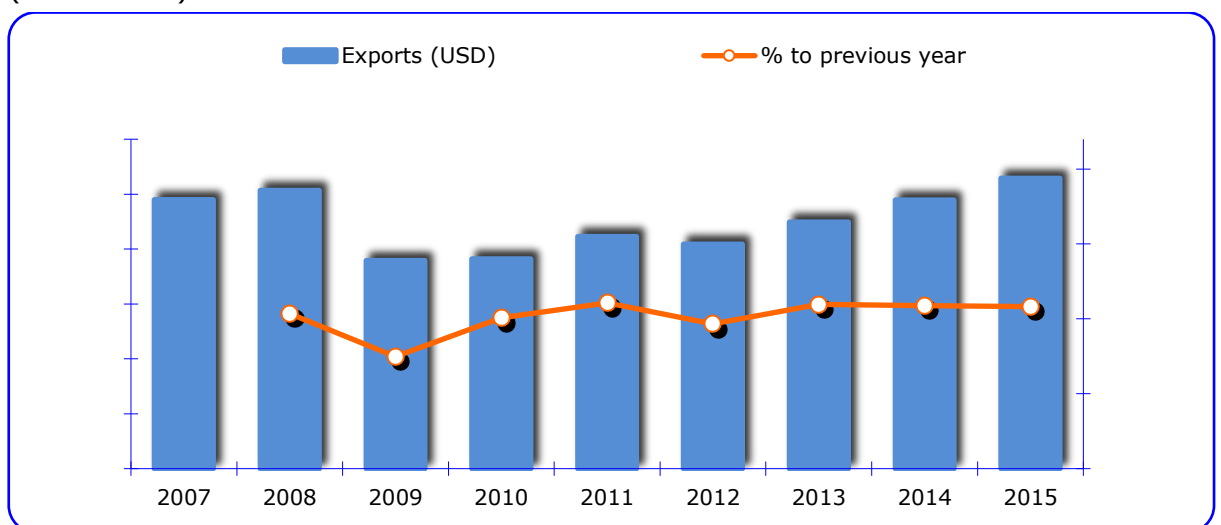
6.1 EXPORTS FROM 2007-2015

Figure 24: Exports, in Physical Terms, 2007-2015
(thousand tonnes)



Source: ***

Figure 25: Exports, in Value Terms, 2007-2015
(million USD)



Source: ***

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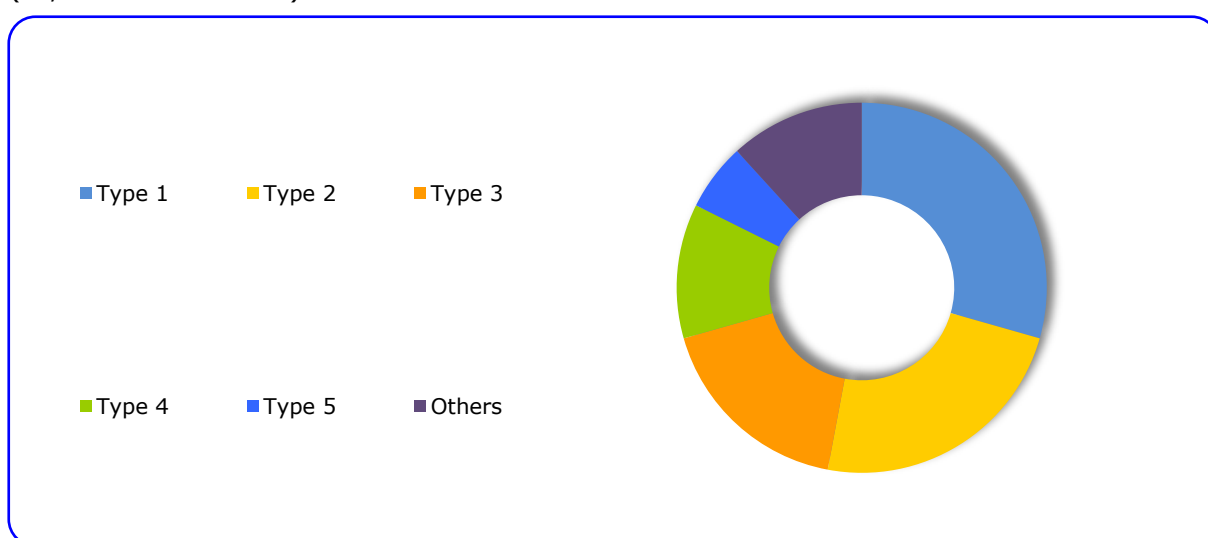
6.2 EXPORTS BY TYPE

Table 10: Exports, in Physical and Value Terms, by Type, 2007-2015
(thousand tonnes, million USD)

Type	2007	2008	2009	2010	2011	2012	2013	2014	2015	CAGR, 2007- 2015
physical terms										
Type 1	***	***	***	***	***	***	***	***	***	***
Type 2	***	***	***	***	***	***	***	***	***	***
Type 3	***	***	***	***	***	***	***	***	***	***
Type 4	***	***	***	***	***	***	***	***	***	***
Type 5	***	***	***	***	***	***	***	***	***	***
Others	***	***	***	***	***	***	***	***	***	***
Total	***	***	***	***	***	***	***	***	***	***
value terms										
Type 1	***	***	***	***	***	***	***	***	***	***
Type 2	***	***	***	***	***	***	***	***	***	***
Type 3	***	***	***	***	***	***	***	***	***	***
Type 4	***	***	***	***	***	***	***	***	***	***
Type 5	***	***	***	***	***	***	***	***	***	***
Others	***	***	***	***	***	***	***	***	***	***
Total	***	***	***	***	***	***	***	***	***	***

Source: ***

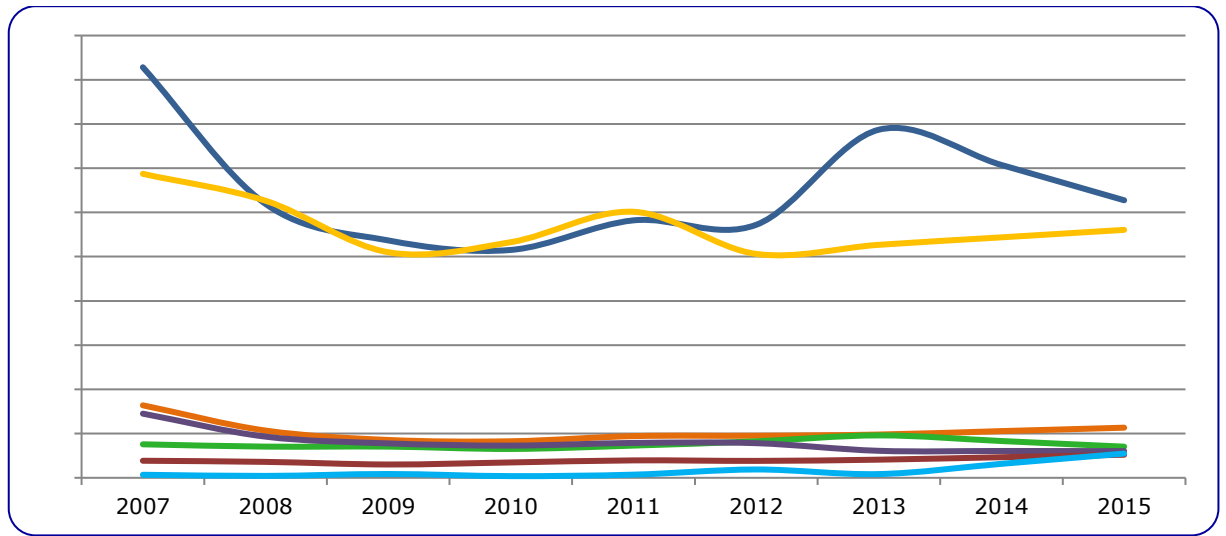
Figure 26: Exports, by Type, 2015
(%, based on tonnes)



Source: ***

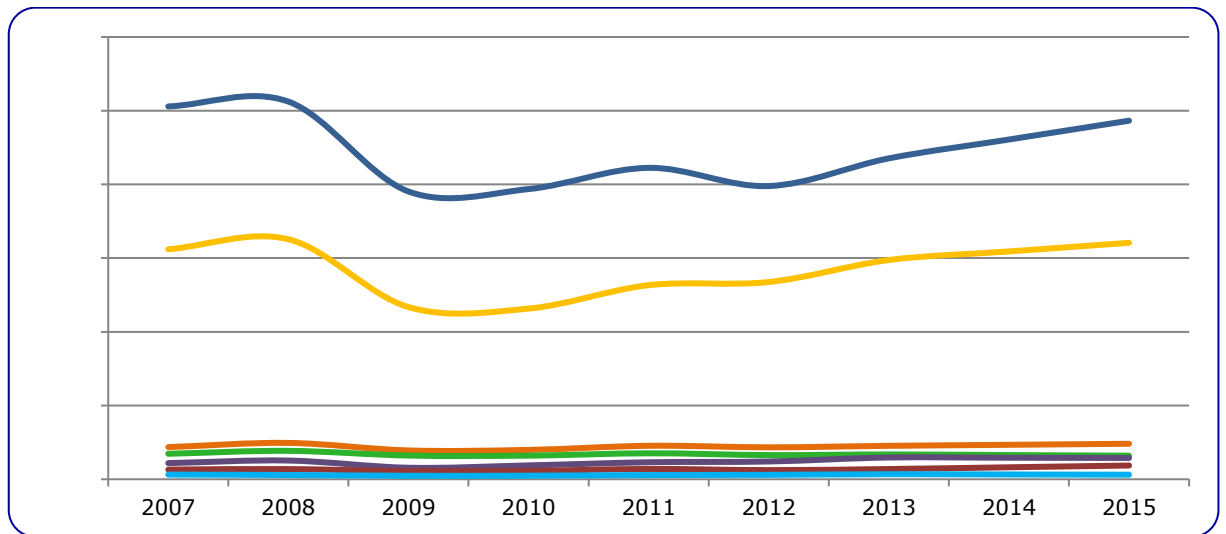
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Figure 27: Exports, in Physical Terms, by Type, 2007-2015
(thousand tonnes)



Source: ***

Figure 28: Exports, in Value Terms, by Type, 2007-2015
(million USD)



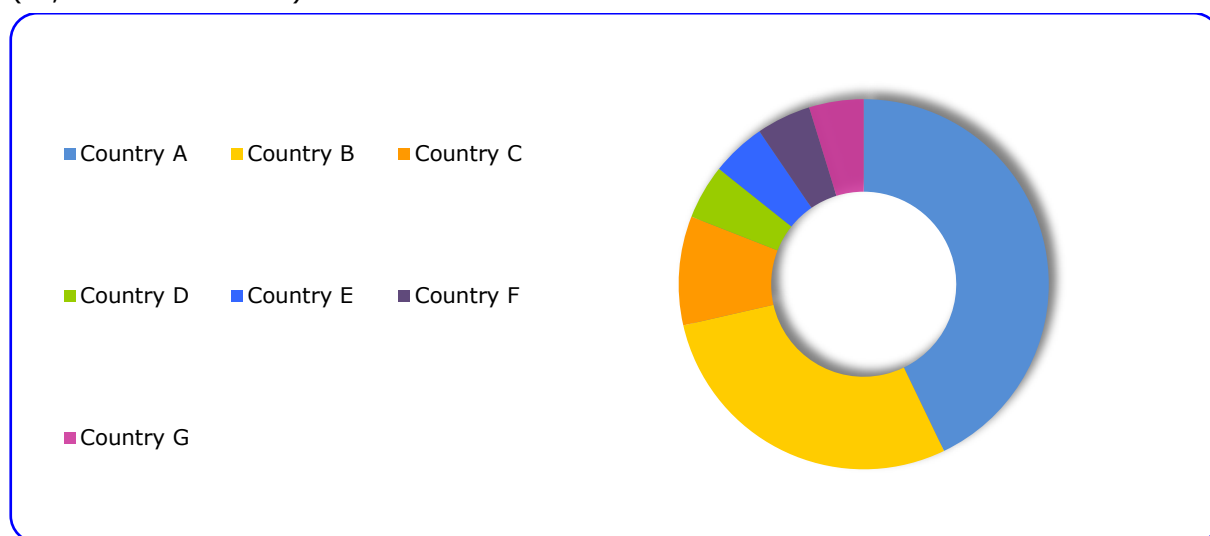
Source: ***

6.3 EXPORTS BY COUNTRY

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Figure 29: Exports, in Physical Terms, by Country, 2015
(%, based on tonnes)



Source: ***

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Table 11: Exports, in Physical Terms, by Country, 2007-2015
(thousand tonnes)

COUNTRY/PERIOD	2007	2008	2009	2010	2011	2012	2013	2014	2015	CAGR, 2007-2015
Country A	***	***	***	***	***	***	***	***	***	***
Country B	***	***	***	***	***	***	***	***	***	***
Country C	***	***	***	***	***	***	***	***	***	***
Country D	***	***	***	***	***	***	***	***	***	***
Country E	***	***	***	***	***	***	***	***	***	***
Country F	***	***	***	***	***	***	***	***	***	***
Country G	***	***	***	***	***	***	***	***	***	***
Others	***	***	***	***	***	***	***	***	***	***
Total	***	***	***	***	***	***	***	***	***	***

Source: ***

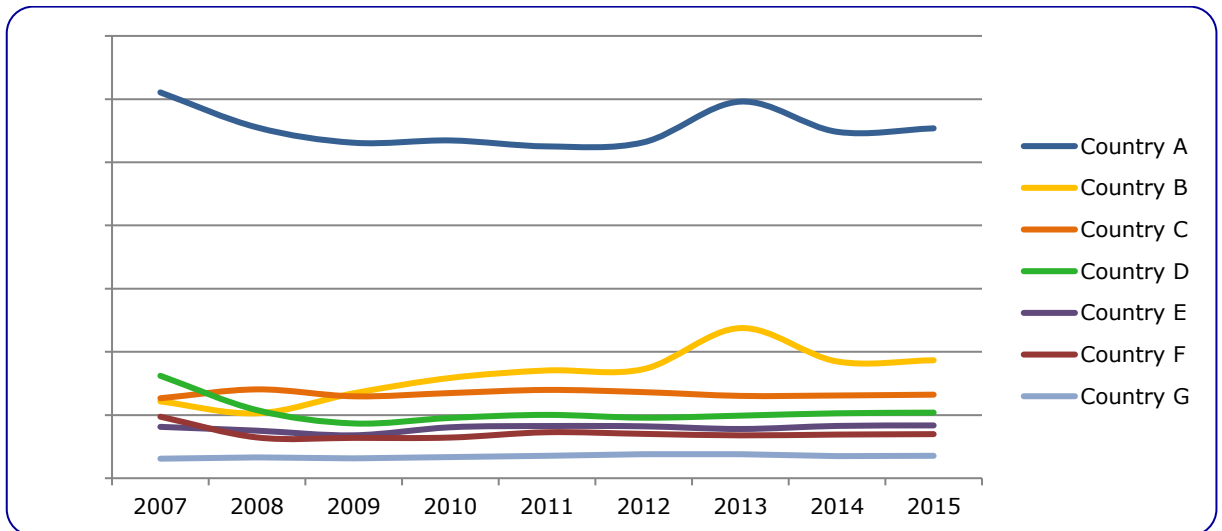
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Table 12: Exports, in Value Terms, by Country, 2007-2015
(million USD)

COUNTRY/PERIOD	2007	2008	2009	2010	2011	2012	2013	2014	2015	CAGR, 2007-2015
Country A	***	***	***	***	***	***	***	***	***	***
Country B	***	***	***	***	***	***	***	***	***	***
Country C	***	***	***	***	***	***	***	***	***	***
Country D	***	***	***	***	***	***	***	***	***	***
Country E	***	***	***	***	***	***	***	***	***	***
Country F	***	***	***	***	***	***	***	***	***	***
Country G	***	***	***	***	***	***	***	***	***	***
Others	***	***	***	***	***	***	***	***	***	***
Total	***	***	***	***	***	***	***	***	***	***

Source: ***

Figure 30: Exports, in Physical Terms, by Country, 2007-2015
(thousand tonnes)

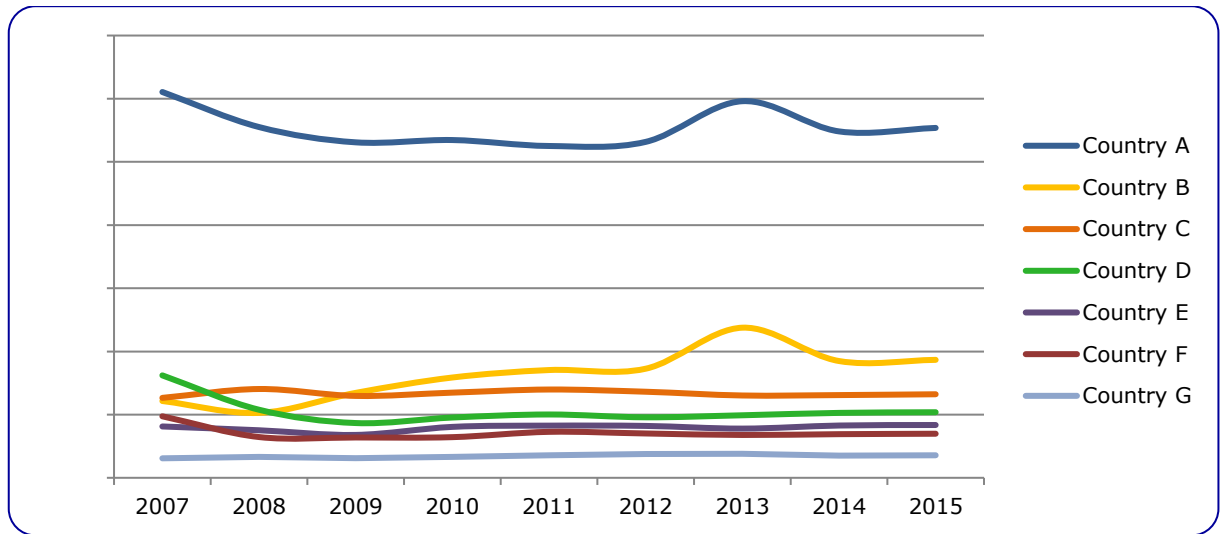


Source: ***

.
. .
.

B

Figure 31: Exports, in Value Terms, by Country, 2007-2015
(million USD)

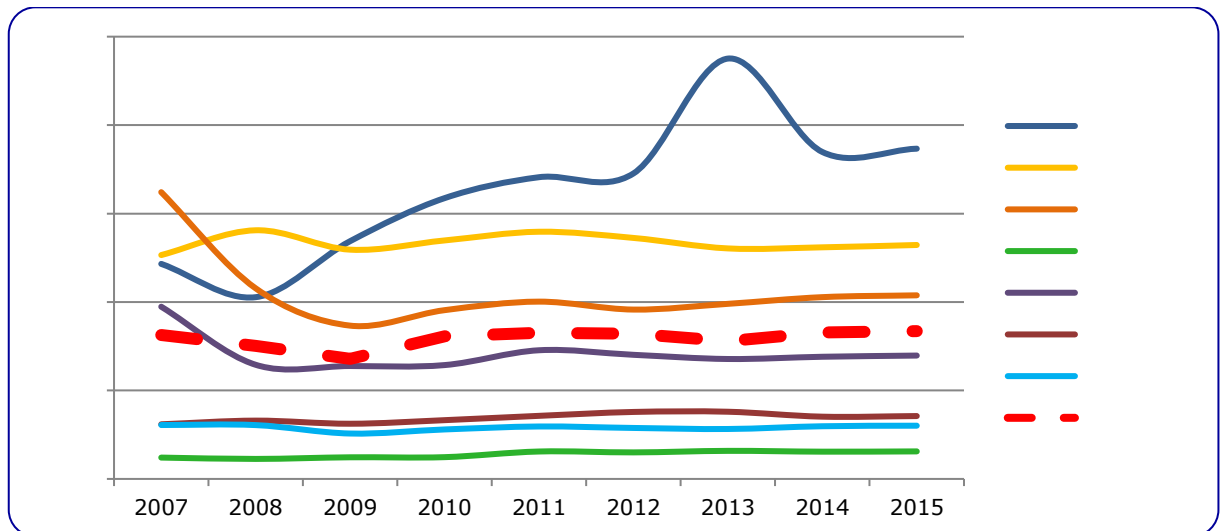


Source: ***

6.4 EXPORT PRICES BY COUNTRY

.
. .
.

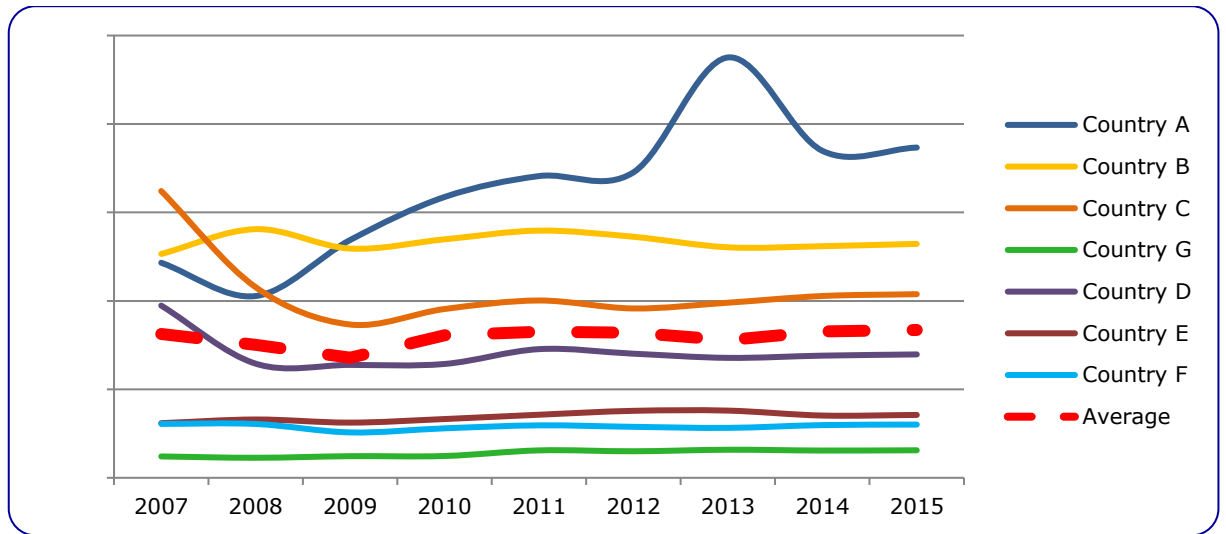
Figure 32: Export Prices, by Type, 2007-2015
(USD per tonne)



Source: ***

B

Figure 33: Export Prices, by Country of Destination, 2007-2015
(USD per tonne)



Source: ***

Table 13: Export Prices, by Type and Country of Destination, 2007-2015
(USD per tonne)

Country/ Type	2007	2008	2009	2010	2011	2012	2013	2014
Type - ***								
Country	***	***	***	***	***	***	***	***
Country	***	***	***	***	***	***	***	***
Country	***	***	***	***	***	***	***	***
Country	***	***	***	***	***	***	***	***
Country	***	***	***	***	***	***	***	***
Average	***	***	***	***	***	***	***	***
Type - ***								
Country	***	***	***	***	***	***	***	***
Country	***	***	***	***	***	***	***	***
Country	***	***	***	***	***	***	***	***
Country	***	***	***	***	***	***	***	***
Country	***	***	***	***	***	***	***	***
Average	***	***	***	***	***	***	***	***
Type - ***								
Country	***	***	***	***	***	***	***	***
Country	***	***	***	***	***	***	***	***
Country	***	***	***	***	***	***	***	***
Country	***	***	***	***	***	***	***	***
Country	***	***	***	***	***	***	***	***
Average	***	***	***	***	***	***	***	***

Source: ***

B

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